



AGENDA

Sheriff's Office Retirement Plan (SORP) Board
Thursday, February 25, 2021 - Time: 1:00 pm

Location: Chesapeake Building, 41770 Baldrige Street, Leonardtown, MD

In accordance with the Public Health Advisory on public gatherings sizes, at this time, the St. Mary's County Sheriff's Office Retirement Board of Trustee meetings are accessible by viewing St. Mary's County Government TV 95 and on the St. Mary's County YouTube Channel. For those without access to cable television or internet, a listen-only line is available by calling 301-579-7236; Access code: 963443. Members of the press may attend. For additional information contact Karen Gates at karen.gates@stmarysmd.com

Call to Order (R. Bridgett)

Roll Call (R. Bridgett)

- Approval of the February 25, 2021 Meeting Agenda
- Approval of the January 28, 2021 Meeting Minutes

New Business

- Patrick Wing, Marquette Associates
 - 4th Quarter 2020 Performance Report
 - Transition Update
 - Private REIT Overview
 - Fixed Income Structure Review
 - Subsequent Meetings

Committee Reports (K. Gates)

- Administrator's Report

Public Comments (R. Bridgett)

Adjourn (R. Bridgett)

Distribution to Board of Trustee Members:

Dr. Rebecca Bridgett, County Administrator
Jeannett Cudmore, Chief Financial Officer
Sgt. Shawn Moses, Sheriff's Office Representative
Sgt. Clay Safford, Sheriff's Office Representative
John Walters, Citizen Member

Others:

Catherine Pratson, Plan Administrator
Karen Gates, Plan Coordinator