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**AGENDA**

**Sheriff's Office Retirement Plan (SORP) Board**

**Thursday, August 25, 2022 - Time: 1:00 pm**

**Location: Chesapeake Building, 41770 Baldrige Street, Leonardtown, MD 20650**

**Agenda is Tentative and Subject to Change Without Notice – Times are Approximate**

**A part or all the meeting may be conducted in Closed Session**

**Public meetings are now open to the public. Citizens may attend in person.**

**Public meetings can be viewed on Channel 95 and YouTube.**

**For additional information please contact [Benefits@stmarysmd.com](mailto:Benefits@stmarysmd.com)**

1. **Call to Order (David Weiskopf)**
2. **Roll Call (David Weiskopf)**
  - A. Approval of the August 25, 2022, Meeting Agenda
  - B. Approval of the July 28, 2022, Meeting Minutes
3. **New Business (Patrick Wing)**
  - A. Quarter ending June 30, 2022, Investment Performance Report
  - B. Portfolio Rebalancing Recommendations
4. **Old Business (Catherine Pratson)**
5. **Administrators Report (Catherine Pratson)**
  - A. Approval of the August 25, 2022, Plan Administrator Report
6. **Public Comments (David Weiskopf)**
7. **Adjourn (David Weiskopf)**
  - A. Motion to Adjourn

Distribution to Board of Trustee Members:  
David Weiskopf, Interim County Administrator  
Jeannett Cudmore, Chief Financial Officer  
Lt. Shawn Moses, Sheriff's Office Representative  
Lt. Clay Safford, Sheriff's Office Representative  
John Walters, Citizen Member

Others:  
Catherine Pratson, Plan Administrator  
Patrick Wing, Marquette Associates  
Neil Murphy, Deputy County Attorney