



AGENDA

Sheriff's Office Retirement Plan (SORP) Board

Thursday, October 27, 2022 - Time: 1:00 pm

Location: Chesapeake Building, 41770 Baldrige Street, Leonardtown, MD 20650

Agenda is Tentative and Subject to Change Without Notice – Times are Approximate

A part or all the meeting may be conducted in Closed Session

Public meetings are now open to the public. Citizens may attend in person.

Public meetings can be viewed on Channel 95 and YouTube.

For additional information please contact Benefits@stmarysmd.com

1. **Call to Order (David Weiskopf)**
2. **Roll Call (David Weiskopf)**
 - A. Approval of the October 27, 2022, Meeting Agenda
 - B. Approval of the September 22, 2022, Meeting Minutes
3. **New Business, Marquette Associates (Patrick Wing)**
 - A. Presentation and Plan Rebalancing Recommendations
 - B. Investment Policy Update
 - C. Millennium Distribution and Share Class Recommendation
4. **Old Business (Catherine Pratson)**
 - A. Line of Duty Death Benefits
5. **Administrators Report (Catherine Pratson)**
 - A. Approval of the October 27, 2022, Plan Administrator Report
 - B. Approval of the 2023 Meeting Calendar
 - C. Actuarial Services Solicitation
6. **Public Comments (David Weiskopf)**
7. **Adjourn (David Weiskopf)**
 - A. Motion to Adjourn

Distribution to Board of Trustee Members:

David Weiskopf, Interim County Administrator
Jeannett Cudmore, Chief Financial Officer
Lt. Shawn Moses, Sheriff's Office Representative
Lt. Clay Safford, Sheriff's Office Representative
John Walters, Citizen Member

Others:

Catherine Pratson, Plan Administrator
Patrick Wing, Marquette Associates
Tracie McPherson, Recorder