

**ST. MARY'S COUNTY GOVERNMENT  
DEPARTMENT OF  
HUMAN RESOURCES**

*Catherine Pratson  
Human Resources Director*



**Commissioners of St. Mary's County**  
James R. Guy, President  
Michael R. Alderson, Jr., Commissioner  
Eric S. Colvin, Commissioner  
Michael L. Hewitt, Commissioner  
Scott R. Ostrow, Commissioner

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**AGENDA**

**Sheriff's Office Retirement Plan (SORP) Board**

**Thursday, February 23, 2023 - Time: 1:00 pm**

**Location: Chesapeake Building, 41770 Baldrige Street, Leonardtown, MD 20650**

**Agenda is Tentative and Subject to Change Without Notice – Times are Approximate.**

**A part or all the meeting may be conducted in Closed Session**

**Public meetings are now open to the public. Citizens may attend in person.**

**Public meetings can be viewed on Channel 95 and YouTube.**

**For additional information please contact [Benefits@stmaryscountymd.gov](mailto:Benefits@stmaryscountymd.gov)**

**1. Call to Order (David Weiskopf)**

**2. Roll Call (David Weiskopf)**

- A. Introduction of new Board member
- B. Approval of the February 23, 2023, Meeting Agenda
- C. Approval of the January 26, 2023, Meeting Minutes

**3. New Business**

**Patrick Wing Marquette Associates**

- A. 4<sup>th</sup> Quarter Performance Report
- B. PGIM Jennison Update and Recommendations

**Christopher Lehman & William Seymour, SB & Company**

- C. Impact of 2020 Plan Valuation

**Jim Ritchie, Bolton**

- D. Bolton-SORP Plan Valuation

**4. Administrators Report**

- A. Approval of the February 23, 2023, Plan Administrator Report (K. Spargo)
- B. Updates (C. Pratson)

**5. Public Comments (David Weiskopf)**

**6. Adjourn (David Weiskopf)**

**Distribution to Board of Trustee Members:**

David Weiskopf, County Attorney  
Jeannett Cudmore, Chief Financial Officer  
Lt. Shawn Moses, Sheriff's Office Representative  
Sgt. Christopher Beyer, Sheriff's Office Representative  
John Walters, Citizen Member

**Others:**

Catherine Pratson, Plan Administrator  
Katie Spargo, Benefits Administrator  
Patrick Wing, Marquette Associates  
Tracie McPherson, Senior HR Coordinator/Recruiter