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**AGENDA**

**Sheriff's Office Retirement Plan (SORP) Board**

Thursday, August 24, 2023 - Time: 1:00 pm

Location: Chesapeake Building, 41770 Baldrige Street, Leonardtown, MD 20650

Agenda is Tentative and Subject to Change Without Notice – Times are Approximate.

A part or all the meeting may be conducted in Closed Session

Public meetings are now open to the public. Citizens may attend in person.

Public meetings can be viewed on Channel 95 and YouTube.

For additional information please contact [Benefits@stmaryscountymd.gov](mailto:Benefits@stmaryscountymd.gov)

1. **Call to Order (David Weiskopf)**
2. **Roll Call (David Weiskopf)**
  - A. Approval of the August 24, 2023, Meeting Agenda
  - B. Approval of the July 27, 2023, Meeting Minutes
3. **New Business - Patrick Wing-Marquette Associates**
  - A. Q2 Investment Performance Report
  - B. Recommendations
4. **Old Business**
5. **Administrators Report (K. Spargo)**
  - A. Approval of the August 24, 2023, Plan Administrator Report
6. **Public Comments (David Weiskopf)**
7. **Adjourn (David Weiskopf)**

**Distribution to Board of Trustee Members:**

David Weiskopf, County Attorney  
Jeannett Cudmore, Chief Financial Officer  
Sgt. Christopher Beyer, Sheriff's Office Representative  
Lt. Joshua Krum, Sheriff's Office Representative  
John Walters, Citizen Member

**Others:**

Catherine Pratson, Plan Administrator  
Katie Spargo, Benefits Administrator  
Patrick Wing, Marquette Associates