



AGENDA

THIS AGENDA IS TENTATIVE AND SUBJECT TO CHANGE WITHOUT NOTICE - TIMES ARE APPROXIMATE

A part or all of the meeting may be conducted in closed session.

Sheriff's Office Retirement Plan (SORP) Board

Thursday, September 26, 2024 - Time: 1:00 pm

Location: Chesapeake Building, 41770 Baldrige Street, Leonardtown, MD 20650

In lieu of in person attendance, citizens and employees may view the meeting remotely on St. Mary's County Government TV 95 and the County's YouTube Channel. Please contact Benefits@stmaryscountymd.gov for additional information or to request a reasonable accommodation.

1. Call to Order (David Weiskopf)

2. Roll Call (David Weiskopf)

- A. Approval of the September 26, 2024, Meeting Agenda.
- B. Approval of the August 22, 2024, Meeting Minutes.

3. New Business

Patrick Wing - Marquette Associates

- A. Plan discussion materials and rebalancing recommendations
 - Private Markets Update
 - Private Credit Search
 - International Value Search
 - Recommendations

4. Administrators Report (Catherine Pratson)

- A. Approval of the September 26, 2024, Plan Administrator Report
- B. Approval of the 2025 Meeting Calendar

5. Public Comments (David Weiskopf)

6. Adjourn (David Weiskopf)

Distribution to Board of Trustee Members:

David Weiskopf, County Administrator
Joyce Sapp, Acting Chief Financial Officer
Lt. Joshua Krum, Sheriff's Office Representative
Sgt. Christopher Beyer, Sheriff's Office Representative

Others:

Catherine Pratson, Plan Administrator
Patrick Wing, Marquette Associates
Heather Schrader, Recorder

John Walters, Citizen Member

P.O. BOX 653 □ POTOMAC BUILDING □ 23115 LEONARD HALL DRIVE, LEONARDTOWN, MD 20650
PHONE 301.475.4200 X 71100 □ FAX 301.475.4082 □ www.stmaryscountymd.gov