



AGENDA

THIS AGENDA IS TENTATIVE AND SUBJECT TO CHANGE WITHOUT NOTICE - TIMES ARE APPROXIMATE

A part or all of the meeting may be conducted in closed session.

Sheriff's Office Retirement Plan (SORP) Board

Thursday, December 5, 2024 - Time: 1:00 pm

Location: Chesapeake Building, 41770 Baldrige Street, Leonardtown, MD 20650

In lieu of in person attendance, citizens and employees may view the meeting remotely on St. Mary's County Government TV 95 and the County's YouTube Channel. Please contact Benefits@stmaryscountymd.gov for additional information or to request a reasonable accommodation.

1. Call to Order (David Weiskopf)

2. Roll Call (David Weiskopf)

- A. Approval of the December 5, 2024, Meeting Agenda.
- B. Approval of the October 24, 2024, Meeting Minutes.

3. New Business

Greg Stump - Boomershine Consulting Group

- A. Boomershine Presentation – SORP Actuarial Valuation as of July 1, 2024

Patrick Wing - Marquette Associates

- B. Plan discussion materials and rebalancing recommendations
 - Q3 Investment Performance Report
 - Private Markets Update
 - Recommendations

4. Administrators Report (Catherine Pratson)

- A. Approval of the December 5, 2024, Plan Administrator Report

5. Public Comments (David Weiskopf)

6. Adjourn (David Weiskopf)

Distribution to Board of Trustee Members:

David Weiskopf, County Administrator
Vanetta VanCleave, Chief Financial Officer
Lt. Joshua Krum, Sheriff's Office Representative
Sgt. Christopher Beyer, Sheriff's Office Representative
John Walters, Citizen Member

Others:

Catherine Pratson, Plan Administrator
Patrick Wing, Marquette Associates
Greg Stump, Boomershine Consulting Group
Heather Schrader, Recorder