



ST. MARY'S COUNTY GOVERNMENT
DEPARTMENT OF HUMAN RESOURCES

Catherine Pratson
Director of Human Resources

COMMISSIONERS OF ST. MARY'S COUNTY

James R. Guy, President
Michael R. Alderson, Jr., Commissioner
Eric S. Colvin, Commissioner
Michael L. Hewitt, Commissioner
Scott R. Ostrow, Commissioner

AGENDA

THIS AGENDA IS TENTATIVE AND SUBJECT TO CHANGE WITHOUT NOTICE - TIMES ARE APPROXIMATE

A part or all of the meeting may be conducted in closed session.

Sheriff's Office Retirement Plan (SORP) Board

Thursday, February 27, 2025 - Time: 1:00 pm

Location: Chesapeake Building, 41770 Baldrige Street, Leonardtown, MD 20650

In lieu of in person attendance, citizens and employees may view the meeting remotely on St. Mary's County Government TV 95 and the County's YouTube Channel. Please contact Benefits@stmaryscountymd.gov for additional information or to request a reasonable accommodation.

1. Call to Order (David Weiskopf)

2. Roll Call (David Weiskopf)

- A. Approval of the February 27, 2025, Meeting Agenda.
- B. Approval of the January 23, 2025, Meeting Minutes.

3. New Business

Patrick Wing - Marquette Associates

- A. Plan discussion materials and rebalancing recommendations
 - Q4 Investment Performance Report
 - Market Update
 - William Blair Update
 - Recommendations

4. Administrators Report (Catherine Pratson)

- A. Approval of the February 27, 2025, Plan Administrator Report

5. Public Comments (David Weiskopf)

6. Closed Session (David Weiskopf)

Distribution to Board of Trustee Members:

David Weiskopf, County Administrator
Vanetta VanCleave, Chief Financial Officer
Lt. Joshua Krum, Sheriff's Office Representative
Sgt. Christopher Beyer, Sheriff's Office Representative
John Walters, Citizen Member

Others:

Catherine Pratson, Plan Administrator
Patrick Wing, Marquette Associates
Heather Schrader, Recorder