

Sheriff's Office Retirement Plan (SORP) Board Agenda (Thursday, July 25, 2024)

Members present

David Weiskopf, Joy Sapp, John Walters, Sgt. Christopher Beyer

Lt. Joshua Krum, absent

1. Call To Order

Meeting called to order at 1:00 PM

2. Roll Call

Action: A. Approval of the July 25, 2024, Meeting Agenda

I move to approve the July 25, 2024, Meeting Agenda

Motion by John Walters, second by Sgt. Christopher Beyer

Final Resolution: Motion Carries

Yea: David Weiskopf, Joy Sapp, John Walters, Sgt. Christopher Beyer

Action, Minutes: B. Approval of the June 27, 2024, Meeting Minutes

I move to approve the June 27, 2024, Meeting Minutes

Motion by John Walters, second by Sgt Christopher Beyer

Final Resolution: Motion Carries

Yea: David Weiskopf, Joy Sapp, John Walters, Sgt. Christopher Beyer

3. New Business

Action: A. Pat Wing - Marquette Associates Rebalancing recommendations

I move to approve the revised rebalancing recommendation by moving \$120,000 from the cash held outside Principal to the Allspring Government Money Market Fund.

Motion by John Walters, second by Sgt. Christopher Beyer

Final Resolution: Motion Carries

Yea: David Weiskopf, Joy Sapp, John Walters, Sgt. Christopher Beyer

4. Administration Report

Action: A. Administrators Report

I move to approve the July 25, 2024, Plan Administrators Report as presented.

Motion by John Walters, second by Sgt. Christopher Beyer

Final Resolution: Motion Carries

Yea: David Weiskopf, Joy Sapp, John Walters, Sgt. Christopher Beyer

5. Public Comments

6. Adjourn

Action: A. Adjourn

I move to Adjourn the July 25, 2024, Sheriff's Office Retirement Plan Meeting.

Motion by Sgt. Christopher Beyer, second by Joy Sapp.

Final Resolution: Motion Carries

Yea: David Weiskopf, Joy Sapp, John Walters, Sgt. Christopher Beyer